## North

## MyNorth Diversified Index Managed Portfolios

# Navigate your client's investment journey with five risk-based multi-asset portfolios.

- 0.27% fees1
- 9 asset classes
- CGT efficiencies
- · Low cost I Service your clients at a competitive rate whatever their balance and investment goals.
- **Diversified** I Invested across **9 single-sector building blocks** including exposure to Emerging market equities, Australian & Global Property and Global Listed Infrastructure as well as an FX hedging portfolio overlay.
- Portable | Transfer single-sector building blocks within the Diversified Index portfolio range and across other MyNorth Managed Portfolio ranges.
- Flexible I Use 5 risk-based options as a standalone investment or part of a bespoke investment strategy.
- Customisable | Each portfolio can be customised to suit your clients' needs with Managed Portfolio investment preferences.



Investment option	Code	Benchmark	Standard risk measure	Investment management fee <sup>1</sup>
Diversified Index Conservative	NTH0432	Morningstar Australian Multi-Sector Moderate Average Category	4/Medium	0.27%
Diversified Index Moderately Conservative	NTH0433	Morningstar Australian Multi-Sector Balanced Average Category	6/High	0.27%
Diversified Index Balanced	NTH0434	Morningstar Australian Multi-Sector Growth Average Category	6/High	0.27%
Diversified Index Growth	NTH0435	Morningstar Australian Multi-Sector Aggressive Average Category	6/High	0.27%
Diversified Index High Growth	NTH0436	Morningstar Australian Multi-Sector Aggressive Average Category	6/High	0.27%

### We're here to help you so please get in touch

To find out more about how MyNorth Diversified Managed Portfolios can help your business and your clients, contact your BDM or portfolio specialist.

#### What you need to know

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<sup>&</sup>lt;sup>1</sup>There are other fees and costs that will apply to an investment in MyNorth Managed Portfolios. You should refer to the current MyNorth Managed Portfolios PDS (Part 3) available at northonline.com.au/product-documents for the latest ongoing annual fees and costs.