

Open Banking data sharing authority

Use this form to appoint or remove a CDR Nominated Representative.

Companies, corporate trusts and other organisations (Organisations) can appoint one or more individuals to be CDR Nominated Representatives to manage data sharing arrangements on behalf of the Organisation with Accredited Data Recipients through the Consumer Data Right (CDR, also known as Open Banking).

Things you should know before you nominate a representative to share your Organisation's account data:

- Only CDR Nominated Representatives are eligible to consent to data sharing arrangements with Accredited Data Recipients.
- Directors can appoint themselves and/or other representatives as CDR Nominated Representatives to give, amend and manage authorisations to share the Organisation's data. For more information about Open Banking go to amp.com.au/banking/open-banking.
- To be eligible for nomination, the person(s) must have access to the Organisation's account online at My AMP.
- If they do not already have access, complete a Third Party Access form for each nominated representative and provide the required identification documents. You can find the Third Party Access form at amp.com.au. If you are not sure whether the person to be appointed as a CDR Nominated Representative already has access, call us on 13 30 30.
- Directors who are not CDR Nominated Representatives will be able to view details of all data sharing arrangements consented to by nominated representatives on My AMP, but cannot give, amend, or manage authorisations to share data.
- **Please note:** For accounts held jointly by two or more companies and/or corporate trustee(s), nominated representatives appointed by any of the companies or corporate trustee(s) can share the joint account and transaction data but will only be able to share identifying information (customer data) about the company or corporate trustee who was the first named applicant on the joint account application. If applicable, sections 1.1 and 7.1 must be completed for these types of accounts. You can call us on **13 30 30** to check which company or corporate trustee is able to data share.

Please print in CAPITAL LETTERS and place a cross in any applicable boxes.

1. Your Organisation's full name

Organisation name

Also complete section 1.1 if the account(s) is/are held jointly with another company and/or corporate trustee.

1.1 Full name of joint company or corporate trust

Full name of joint company or corporate trust

2. Account number(s)

Existing AMP Bank account number

Note: If more than one account is held by the Organisation, the CDR Nominated Representatives will be able to authorise data sharing for all the bank accounts and home loans of the Organisation. This includes accounts that are active or closed within the last 24 months as well as any accounts not available on My AMP (Open Banking Accounts). They can choose to share data on all or some of the Organisation's accounts.

3. Do you wish to appoint or remove a CDR Nominated Representative?

Add a new CDR Nominated Representative

Remove an existing CDR Nominated Representative

You can revoke this authority at any time by contacting us.

4. Details of new or existing CDR Nominated Representative

Family name	Given name(s)	
<input type="text"/>	<input type="text"/>	
Current residential address (must not be a PO Box)		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home phone number	Work phone number	Mobile number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Email address		
<input type="text"/>		

You can revoke this authority at any time by contacting us.

5. Authorisation and acknowledgement

As the CDR Nominated Representative is the Organisation's representative for Open Banking data sharing, I/we and the Organisation are responsible for the actions and decisions they carry out with respect to sharing the Organisation's account(s) data.

I/We request AMP Bank to add or remove (as specified) the person whose details are noted above, as a CDR Nominated Representative of the Organisation.

By signing this Open Banking data sharing authority form:

- I/we agree that the CDR Nominated Representative is my/our agent, and an agent for the Organisation, for the purpose of sharing data and that I/we and the Organisation are responsible for the actions of the person.

I/We acknowledge and agree that:

- a nominated representative is authorised to give, amend and manage authorisations to share data with Accredited Data Recipients about any of the Organisation's accounts available for data sharing through Open Banking and they may initiate data sharing via a request made by an Accredited Data Recipient; and

- the Organisation's data will be shared in accordance with the Australian Governments Consumer Data Right legislation, rules and requirements; and
- AMP Bank reserves the right to cancel or suspend this authority at any time and for any reason without notice.

I/We indemnify AMP Bank against any claims, losses, damages or costs suffered or incurred by AMP Bank as a result of AMP Bank acting in accordance with this authority, including but not limited to any claims for breaches of privacy or confidentiality, or fraud caused, or contributed to, by a nominated representative appointed to give, amend and manage authorisations to share data with Accredited Data Recipients about any of the Organisation's accounts and I/we acknowledge and agree that this indemnity survives cancellation of this authority.

I/We will notify AMP Bank in writing to cancel this authority and this authority remains in force until then.

I/We warrant that the information in this Open Banking data sharing authority form is accurate and complete.

6. Privacy Collection Statement

Privacy Collection Notice

AMP Bank collects personal information from the individuals named in this form, which will be used (along with any other information we already hold) to process your request to add or remove a CDR Nominated Representative's access to share your Open Banking Account(s) data. If we cannot collect the personal information required, we may not be able to process this application.

We are required or authorised to collect this personal information under various laws including those relating to taxation and Anti-Money Laundering and Counter-Terrorism Financing Laws.

We will share your personal information:

- With other members of the AMP group and external service providers that we need to deal with for purposes described above.
- As required by law or regulations with courts, tribunals or government agencies.
- With persons or third parties authorised by you (including others named in this application), or if required or permitted by law.

We may also disclose your name, residential address and/or date of birth to a credit reporting body (CRB) for the purposes of requesting the CRB to provide an assessment whether this personal information matches (in whole or in part) the personal information held by them. The CRB may prepare an

assessment using this personal information, comparing this personal information with the personal information the CRB has on you and other individuals. The CRB may provide this assessment to us. If you don't consent to this, we may have to use other reasonable means of verifying your identity or decline to proceed.

Some external service providers we need to deal with can be located or host information outside Australia. A list of countries where these providers may be located can be obtained via the AMP Privacy Policy. We take all reasonable steps to ensure that any information shared with external service providers is secure to protect your information.

Marketing and other purposes

In addition to the purposes stated above we may use your personal information for marketing and research purposes. To opt out of direct marketing from AMP Bank, to obtain further information about how AMP handles your personal information or to request access to the personal information AMP holds about you, call 13 30 30 or write to: AMP Bank, Locked Bag 5059, PARRAMATTA NSW 2124 or email info@ampbanking.com.au.

Personal information is treated in accordance with the AMP Privacy Policy, which sets out how to access or correct your personal information, make a privacy-related complaint. You can view our Privacy Policy online at amp.com.au/privacy or call us on 13 30 30 for a copy.

7. Authorised signatories for the Organisation

Authorised Signatory 1

Name of Authorised Signatory 1

Signature of Authorised Signatory 1

Date

Authorised Signatory 2

Name of Authorised Signatory 2

Signature of Authorised Signatory 2

Date

Also complete section 7.1 if the account(s) is/are held jointly with another company and/or corporate trustee.

7.1 Authorised signatories for the organisation named in section 1.1 above

Authorised Signatory 1

Name of Authorised Signatory 1

Signature of Authorised Signatory 1

Date

Authorised Signatory 2

Name of Authorised Signatory 2

Signature of Authorised Signatory 2

Date