Article 122a of CRD2 retention of interest report for Progress 2012-1 Trust

Transaction Name: Closing Date: Maturity Date: Payment Date: Business Day for Payments: Determination Date & Ex-Interest Date:

Note

CRD2 Pool Tuesday, 29th May 2012 Friday, 11th December 2043

AMP Bank Limited will retain on an ongoing basis a net economic interest in randomly selected exposure equivalent to no less than 5% of the aggregate principal balance of the securitised exposure in accordance with paragraph (1)(c) of Article 122a. Each prospective investor that is required to comply with Article 122a (as implemented in each relevant jurisdiction) is required to independantly assess and determine the sufficiency of the information described in this report generally for the purposes of complying with Article 122a and none of the Trustee, AMP Bank Lmited and each other party to a Transaction Document makes any representation that the information described in this report is sufficient in all circumstances for such purposes. Each Prospective noteholder should ensure that they comply with the implementing provisions in repect of Article 122a in their relevant jurisdiction.

Total pool size:	At Issue	<u>Aug - 17</u>
	\$32,112,964.30	\$6,912,023.35
Total Number Of Loans (UnConsolidated):	182	53
Total number of loans (consolidating split loans):	117	34
Average loan Size:	\$274,469.78	\$203,294.80
Maximum loan size:	\$612,887.20	\$483,830.09
Total property value:	\$59,513,000.00	\$18,284,100.00
Number of Properties:	122	34
Average property value:	\$487,811.48	\$537,767.65
Average current LVR:	58.22%	43.91%
Average Term to Maturity (months):	293.07	214.56
Maximum Remaining Term to Maturity (months):	348.89	281.52
Weighted Average Seasoning (months):	35.48	94.56
Weighted Average Current LVR:	62.98%	60.67%
Weighted Average Term to Maturity (months):	309.21	247.56
% of pool with loans > \$500,000:	5.29%	0.00%
% of pool (amount) LoDoc Loans:	0.00%	0.00%
Maximum Current LVR:	89.96%	87.15%
% Fixed Rate Loans(Value):	26.00%	9.05%
% Interst Only Ioans (Value):	45.19%	14.90%
Weighted Average Coupon:	6.57%	4.82%
Investment Loans:	25.26%	24.82%
investment Loans.	23.20%	24.0276
Outstanding Balance Distribution	<u>\$ % at Issue</u>	<u>Aug - 17</u>
≤ \$0	0.00%	-2.78%
> \$0 and ≤ \$100,000	1.62%	1.82%
> \$100,000 and ≤ \$150,000	4.92%	5.51%
> \$150,000 and ≤ \$200,000	8.91%	10.22%
> \$200,000 and ≤ \$250,000	11.37%	12.51%
> \$250,000 and ≤ \$300,000	15.33%	23.61%
> \$300,000 and ≤ \$350,000	17.41%	14.35%
> \$350,000 and ≤ \$400,000	13.03%	27.74%
> \$400,000 and ≤ \$450,000	16.04%	0.00%
> \$450,000 and ≤ \$500,000	6.09%	7.00%
> \$500,000 and ≤ \$550,000	1.65%	0.00%
> \$550,000 and ≤ \$600,000	1.73%	0.00%
> \$600,000 and ≤ \$650,000	1.91%	0.00%
> \$650,000 and ≤ \$700,000	0.00%	0.00%
> \$700,000 and ≤ \$750,000	0.00%	0.00%
Total	100.00%	100.00%
Outstanding Balance LVR Distribution	<u>\$ % at Issue</u>	<u>Aug - 17</u>
≤ 0%	0.00%	-2.78%
> 0% and ≤ 25%	3.35%	6.89%
> 25% and ≤ 30%	3.09%	0.00%
> 30% and ≤ 35%	3.93%	1.89%
> 35% and ≤ 40%	1.90%	
		1.80%
> 40% and ≤ 45%	5.01%	
		1.80%
> 40% and ≤ 45%	5.01%	1.80% 12.42%
> 40% and ≤ 45% > 45% and ≤ 50%	5.01% 6.59%	1.80% 12.42% 9.94%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55%	5.01% 6.59% 5.56%	1.80% 12.42% 9.94% 7.93%
> 40% and \$ 45% > 45% and \$ 50% > 50% and \$ 55% > 55% and \$ 60%	5.01% 6.59% 5.56% 10.22%	1.80% 12.42% 9.94% 7.93% 11.00%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65%	5.01% 6.59% 5.56% 10.22% 9.13%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25%
 > 40% and ≤ 45% > 45% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 67% 	5.01% 6.59% 5.56% 10.22% 9.13% 2.91%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21%
> 40% and ≤ 45% > 45% and ± 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70%	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78%
> 40% and ≤ 45% > 45% and ≤ 55% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75%	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67%
> 40% and ≤ 45% > 45% and ≤ 55% > 50% and ≤ 55% > 55% and ≤ 65% > 60% and ≤ 65% > 60% and ≤ 75% > 70% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85%	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67% 0.00%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85%	5.01% 6.55% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67% 0.00% 7.00%
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> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 65% > 55% and ≤ 60% > 65% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 75% > 75% and ≤ 85% > 80% and ≤ 85% > 80% and ≤ 85% > 90% and ≤ 90% 	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$ % at Issue	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67% 0.00% 7.00% 0.00% 100.00%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 70% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortgage Insurance Genworth	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$ % at Issue</u> 25.41%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 7.00% 0.00% 100.00% <u>Aug.17</u> 16.04%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortagge Insurance Genworth QBE	5.01% 6.55% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$ % at issue</u> 25.41% 8.95%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67% 0.00% 7.00% 0.00% 100.00% 100.00% 106.04% 11.45%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 70% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortgage Insurance Genworth	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$ % at Issue</u> 25.41%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 7.00% 0.00% 100.00% <u>Aug.17</u> 16.04%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortagge Insurance Genworth QBE	5.01% 6.55% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$ % at issue</u> 25.41% 8.95%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 18.67% 0.00% 7.00% 0.00% 100.00% 100.00% 106.04% 11.45%
> 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 55% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 70% > 70% and ≤ 75% > 75% and ≤ 70% > 75% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85% > 80% and ≤ 85% > 90% and ≤ 95% Total Mortgage Insurance Genworth <u>QBE</u> Total	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$% at Issue</u> 25.41% 8.95% 34.36%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 7.00% 0.00% 100.00% <u>Aug - 17</u> 16.04% 11.45% 27.49%
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> 40% and \leq 45% > 45% and \leq 50% > 50% and \leq 55% > 55% and \leq 65% > 66% and \leq 65% > 70% and \leq 75% > 70% and \leq 75% > 75% and \leq 80% > 80% and \leq 80% > 80% and \leq 80% > 85% and \leq 90% > 90% and \leq 95% Total Mortgage Insurance Genworth QBE Total Seasoning Analysis > 6 mths and \leq 9 mths > 9 mths and \leq 19 mths > 12 mths and \leq 12 mths > 12 mths and \leq 13 mths > 15 mths and \leq 13 mths > 15 mths and \leq 13 mths > 15 mths and \leq 24 mths > 24 mths and \leq 36 mths > 60 mths and \leq 48 mths > 48 mths and \leq 60 mths > 72 mths and \leq 96 mths	5.01% 6.55% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% 5% at issue 25.41% 8.95% 34.36% 5% at issue 0.50% 3.04% 3.27% 28.42% 14.09% 3.27% 28.42% 14.09% 3.57% 21.13% 6.03% 6.71% 2.52% 3.44%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 0.00% 0.00% 10.00% 11.45% 27.49% <u>Aug - 17</u> 16.04% 11.45% 0.00% 0.0
 > 40% and ≤ 45% > 45% and ≤ 50% > 50% and ≤ 65% > 55% and ≤ 60% > 60% and ≤ 65% > 70% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortgage Insurance Genworth QBE Total Both Sand ≤ 9 Total Seasoning Analysis > 6 mths and ≤ 12 mths > 15 mths and ≤ 12 mths > 15 mths and ≤ 12 mths > 24 mths and ≤ 36 mths > 36 mths and ≤ 48 mths > 48 mths and ≤ 60 mths > 60 mths and ≤ 72 mths > 27 mths and ≤ 80 mths > 84 mths and ≤ 96 mths > 96 mths and ≤ 40 mths > 96 mths and	5.01% 6.55% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% 5 <u>% at issue</u> 25.41% 8.95% 34.36% 5 <u>% at issue</u> 0.50% 3.04% 3.27% 28.42% 14.09% 3.57% 21.13% 6.03% 6.71% 2.52% 3.44% 0.43% 4.29%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 0.00% 100.00% 100.00% 100.00% 100.00% 0.00%
> 40% and \leq 45% > 45% and \leq 50% > 55% and \leq 55% > 55% and \leq 60% > 60% and \leq 65% > 66% and \leq 65% > 70% and \leq 75% > 75% and \leq 70% > 70% and \leq 85% > 80% and \leq 85% > 80% and \leq 90% > 90% and \leq 90% > 00% and \leq 90% > 00% and \leq 90% Cotal	5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% 5 % at issue 25.41% 8.95% 34.36% 5 % at issue 0.50% 3.04% 3.27% 28.42% 14.09% 3.27% 28.42% 14.09% 3.57% 21.13% 6.03% 6.71% 2.52% 3.44% 0.43% 4.29% 0.00%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 7.00% 0.00% 0.00% 100.00% 100.00% 0.
> 40% and ≤ 45% > 45% and ≤ 50% > 55% and ≤ 60% > 60% and ≤ 65% > 65% and ≤ 65% > 75% and ≤ 75% > 75% and ≤ 80% > 80% and ≤ 85% > 85% and ≤ 90% > 90% and ≤ 95% Total Mortgage Insurance Genworth QBE Total Seasoning Analysis > 6 mths and ≤ 9 mths > 9 mths and ≤ 12 mths > 12 mths and ≤ 12 mths > 15 mths and ≤ 12 mths > 15 mths and ≤ 18 mths > 18 mths and ≤ 21 mths > 18 mths and ≤ 21 mths > 18 mths and ≤ 12 mths > 18 mths and ≤ 12 mths > 18 mths and ≤ 21 mths > 21 mths and ≤ 21 mths > 36 mths and ≤ 72 mths > 60 mths and ≤ 72 mths > 72 mths and ≤ 96 mths > 84 mths and ≤ 96 mths > 96 mths and ≤ 108 mths	5.01% 6.55% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% 5 <u>% at issue</u> 25.41% 8.95% 34.36% 5 <u>% at issue</u> 0.50% 3.04% 3.27% 28.42% 14.09% 3.57% 21.13% 6.03% 6.71% 2.52% 3.44% 0.43% 4.29%	1.80% 12.42% 9.94% 7.93% 11.00% 5.25% 11.21% 8.78% 0.00% 0.00% 100.00% 100.00% 100.00% 100.00% 0.00%

Community Distribution		A M - N I - - - - - - - - - -		Aug. 47
Geographic Distribution ACT - Metro		<u>\$ % at Issue</u> 2.01%		<u>Aug - 17</u> 0.00%
Total ACT		2.01%		0.00%
NSW - Inner city		0.00%		0.00%
NSW - Metro NSW - Non metro		26.29% 8.37%		33.28% 7.72%
Total NSW		34.67%		41.01%
NT - Metro		0.00%		0.00%
NT - Non metro		0.00%		0.00%
Total NT		0.00%		0.00%
QLD - Inner city		0.00%		0.00%
QLD - Metro		7.67%		6.18%
QLD - Non metro		5.12%		8.84%
Total QLD		12.78%		15.02%
		0.000/		0.000
SA - Inner city SA - Metro		0.00% 7.65%		0.00% 16.94%
SA - Non metro		0.61%		0.00%
Total SA		8.26%		16.94%
TAS - Inner city		0.81%		0.00%
TAS - Metro		0.00%		0.00%
TAS - Non metro Total TAS		0.00% 0.81%		0.00% 0.00%
		0.01/0		0.0070
VIC - Inner city		0.00%		0.00%
VIC - Metro		20.07%		16.75%
VIC - Non metro		4.58%		0.00%
Total VIC		24.65%		16.75%
WA - Inner city		0.00%		0.00%
WA - Metro		16.82%		10.28%
WA - Non metro		0.00%		0.00%
Total WA		16.82%		10.28%
Total Inner City		0.91%		0.00%
Total Inner City Total Metro		0.81% 80.52%		83.43%
Total Non Metro		18.68%		16.57%
Total		100.00%		100.00%
ARREARS \$ % (scheduled balance basis)	<u>31-60</u>	<u>61-90</u>	<u>90+</u>	Total
Mar-16 Apr-16	3.39% 0.00%	2.92% 5.12%	0.00% 1.34%	6.31% 6.45%
May-16	0.00%	0.00%	6.53%	6.53%
Jun-16	0.00%	0.00%	6.73%	6.73%
Jul-16	0.00%	0.00%	7.16%	7.16%
Aug-16	0.00%	0.00%	7.31%	7.31%
Sep-16 Oct-16	0.00% 0.00%	0.00% 0.00%	7.33% 3.76%	7.33% 3.76%
Nov-16	0.00%	0.00%	0.00%	0.00%
Dec-16	0.00%	0.00%	0.00%	0.00%
Jan-17	0.00%	0.00%	0.00%	0.00%
Feb-17	0.00%	0.00%	0.00%	0.00%
Mar-17 Apr-17	0.00% 0.00%	0.00%	0.00% 0.00%	0.00% 0.00%
May-17	0.00%	0.00% 0.00%	0.00%	0.00%
Jun-17	0.00%	0.00%	0.00%	0.00%
Jul-17	0.00%	0.00%	0.00%	0.00%
Aug-17	0.00%	0.00%	0.00%	0.00%
MORTGACE SAFETY NET		Amount (\$)		
MORTGAGE SAFETY NET Mar-16	No of Accounts			
Apr-16				
May-16		1 404,994		
Jun-16		1 406,726		
Jul-16		1 406,946		
Aug-16 Sep-16		1 406,258 1 403,830		
Oct-16				
Nov-16				
Dec-16				
Jan-17				
Feb-17 Mar-17				
Apr-17				
May-17				
Jun-17				
Jul-17				
Aug-17				
MORTGAGE IN POSSESSION	No of Accounts	Amount (\$)		
	NIL	NIL		
PRINCIPAL LOSS	No. of loans	LMI claim (A\$)	LMI payment (A\$)	Net loss
Total			-	