## Article 122a of CRD2 retention of interest report for Progress 2012-1 Trust

Transaction Name: Closing Date: Maturity Date: Payment Date: Business Day for Payments: Determination Date & Ex-Interest Date:

Note

CRD2 Pool Tuesday, 29th May 2012 Friday, 11th December 2043

AMP Bank Limited will retain on an ongoing basis a net economic interest in randomly selected exposure equivalent to no less than 5% of the aggregate principal balance of the securitised exposure in accordance with paragraph (1)(c) of Article 122a. Each prospective investor that is required to comply with Article 122a (as implemented in each relevant jurisdiction) is required to independantly assess and determine the sufficiency of the information described in this report generally for the purposes of complying with Article 122a and none of the Trustee, AMP Bank Lmited and each other party to a Transaction Document makes any representation that the information described in this report is sufficient in all circumstances for such purposes. Each Prospective noteholder should ensure that they comply with the implementing provisions in repect of Article 122a in their relevant jurisdiction.

	At Issue	<u>Apr - 17</u>
Total pool size:	\$32,112,964.30	\$8,150,265.86
Total Number Of Loans (UnConsolidated):	182	59
Total number of loans (consolidating split loans):	117	37
Average loan Size:	\$274,469.78	\$220,277.46
Maximum loan size:	\$612,887.20	\$503,337.23
Total property value:	\$59,513,000.00	\$19,759,100.00
Number of Properties:	122	37
Average property value:	\$487,811.48	\$534,029.73
Average current LVR:	58.22%	46.07%
Average Term to Maturity (months):	293.07	217.85
Maximum Remaining Term to Maturity (months):	348.89	285.57
Weighted Average Seasoning (months):	35.48	91.14
Weighted Average Current LVR:	62.98%	60.31%
Weighted Average Term to Maturity (months):	309.21	244.62
% of pool with loans > \$500,000:	5.29%	6.18%
% of pool (amount) LoDoc Loans:	0.00%	0.00%
Maximum Current LVR:	89.96%	87.77%
% Fixed Rate Loans(Value):	26.00%	7.70%
% Interst Only loans (Value):	45.19%	17.76%
Weighted Average Coupon:	6.57%	4.72%
Investment Loans:	25.26%	25.17%
Outstanding Balance Distribution ≤ \$0	<mark>\$ % at Issue</mark> 0.00%	<u>Apr - 17</u> -0.82%
≤ \$0 > \$0 and ≤ \$100,000	1.62%	-0.82% 1.49%
$>$ \$100,000 and $\leq$ \$150,000	4.92%	7.70%
> \$150,000 and ≤ \$10,000 > \$150,000 and ≤ \$200,000	8.91%	6.38%
$>$ \$200,000 and $\leq$ \$250,000	11.37%	16.12%
> \$250,000 and ≤ \$250,000 > \$250,000 and ≤ \$300,000	15.33%	13.11%
> \$300,000 and ≤ \$350,000	17.41%	15.68%
> \$350,000 and ≤ \$400,000	13.03%	18.30%
> \$400,000 and ≤ \$450,000	16.04%	9.88%
> \$450,000 and ≤ \$500,000	6.09%	5.98%
> \$500,000 and ≤ \$550,000	1.65%	6.18%
> \$550,000 and ≤ \$600,000	1.73%	0.00%
> \$600,000 and ≤ \$650,000	1.91%	0.00%
> \$650,000 and ≤ \$700,000	0.00%	0.00%
> \$700.000 and < \$750.000	0.00%	0.00%
> \$700,000 and ≤ \$750,000 Total	0.00%	0.00% 100.00%
Total	100.00%	100.00%
Total <u>Outstanding Balance LVR Distribution</u>	100.00% <u>\$ % at Issue</u>	100.00% Apr - 17
Total Outstanding Balance LVR Distribution ≤ 0%	100.00% <u>\$ % at Issue</u> 0.00%	100.00% Apr - 17 -0.82%
Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%	100.00% <u>\$ % at Issue</u> 0.00% 3.35%	100.00% Apr - 17 -0.82% 6.50%
Total           Outstanding Balance LVR Distribution           ≤ 0%           >0% and ≤ 25%           > 25% and ≤ 30%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09%	100.00% Apr - 17 -0.82% 6.50% 0.85%
Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           >0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01%	100.00% <u>Apr - 17</u> -0.82% 6.50% 0.85% 1.70% 2.97% 5.13%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 30% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%	100.00% <b>\$ % at issue</b> 0.00% 3.35% 3.93% 1.90% 5.01% 6.59%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 55%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 1.90% 5.01% 6.59% 5.56%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 40% and ≤ 55%           > 55% and ≤ 60%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 43% and ≤ 55%           > 55% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%	100.00% <b>\$ % at issue</b> 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.55% 10.22% 9.13%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 65%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 65% and ≤ 70%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91%	100.00% <u>Apr - 17</u> -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 60% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%	100.00% <b>\$ % at issue</b> 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.55% 10.22% 9.13% 2.91% 14.60% 27.46%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.54% 15.21% 4.54% 15.85% 7.49% 14.93%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 30% and ≤ 40%           > 40% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 55%           > 50% and ≤ 65%           > 60% and ≤ 65%           > 65% and ≤ 65%           > 75% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 50%           > 55% and ≤ 60%           > 65% and ≤ 65%           > 65% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 80% and ≤ 85%           > 85% and ≤ 90%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.93% 4.92% 5.98%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 30% and ≤ 40%           > 40% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 55%           > 50% and ≤ 65%           > 60% and ≤ 65%           > 65% and ≤ 65%           > 75% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 55%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 80%           > 80% and ≤ 85%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 60% and ≤ 75%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 95%           > 704           > 90% and ≤ 95%           Total	100.00% \$% at issue 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 4.93% 4.92% 5.98% 0.00% 100.00%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 43% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 65%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 80% and ≤ 95%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth	100.00% <u>\$ % at issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 25.41%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 60% and ≤ 75%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 95%           > 704           > 90% and ≤ 95%           Total	100.00% \$% at issue 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00%
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 50%           > 55% and ≤ 60%           > 50% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 80% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 80% and ≤ 80%           > 80% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE	100.00% \$% at issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 25.41% 8.95% 34.36%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% Apr - 17 13.79% 16.70%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 65%           > 65% and ≤ 65%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 80% and ≤ 90%           > 90% and ≤ 95%           Total	100.00% <u>\$ % at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$ % at Issue</u> 25.41% 8.95%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49%
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 55%           > 80% and ≤ 65%           > 80% and ≤ 80%           > 80% and ≤ 95%           > 70% and ≤ 95%           Total           Mortgaze Insurance Genworth QBE           Total           Seasoning Analysis	100.00% \$% at issue 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36%	100.00% Apr - 12 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 5.98% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 60% and ≤ 65%           > 60% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 85% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE Total           Seasoning Analysis > 6 mths and ≤ 9 mths	100.00% \$% at issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% <b>\$% at issue</b> 25.41% 8.95% 34.36%	100.00% Apr - 17 - 0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49% Apr - 17 0.00%
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 50% and ≤ 65%           > 65% and ≤ 65%           > 65% and ≤ 65%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 80% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis > 6 mths and ≤ 9 mths           > 9 mths and ≤ 12 mths	100.00% \$% at issue 0.00% 3.35% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 4.93% 4.92% 5.98% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49% Apr - 17 0.00%
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 50% and ≤ 50%           > 55% and ≤ 60%           > 50% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 95%           > 70% and ≤ 55%           > 80% and ≤ 85%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgaze Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 12 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths	100.00% <u>\$% at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$% at Issue</u> 25.41% 8.95% 34.36% <u>\$% at Issue</u> 0.50% 3.04% 3.27%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 5.98% 0.00% 100.0
Total           Qutstanding Balance LVR Distribution            0%           >0% and ≤ 25%           >25% and ≤ 30%           >30% and ≤ 35%           >33% and ≤ 40%           >40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 85% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE Total           Seasoning Analysis > 6 mths and ≤ 9 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths           > 15 mths and ≤ 18 mths	100.00% \$% at issue 0.00% 3.35% 3.93% 1.93% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36% \$.45% 2.541% 8.95% 3.4.36% 2.541% 8.95% 3.4.36% 2.541% 3.4.36% 2.542% 3.4.36% 2.542% 3.4.36% 3.4.32% 3.4.36% 3.4.36% 3.4.36% 3.4.36% 3.4.36% 3.4.32% 3.4.36% 3	100.00% Apr - 12 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 0.00% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49% Apr - 17 0.00% 0.00% 0.00% 0.00%
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 55%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 80% and ≤ 85%           > 80% and ≤ 85%           > 80% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 15 mths           > 15 mths and ≤ 15 mths           > 15 mths and ≤ 21 mths           > 18 mths and ≤ 21 mths	100.00% \$% at issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36% 34.36% 27.45% 1.55% 0.05% 3.09% 3.09% 3.27% 28.42% 1.40%	100.00% Apr - 12 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 0.00% 100.00% Apr - 17 13.79% 16.70% 30.49% 0.00%
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 50% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 95%           > 70% and ≤ 55%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 80% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 80% and ≤ 80%           > 80% and ≤ 95%           Total           Mortgaze Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 19 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths           > 13 mths and ≤ 15 mths           > 18 mths and ≤ 21 mths           > 12 mths and ≤ 21 mths	100.00% <u>\$% at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <u>\$% at Issue</u> 25.41% 8.95% 34.36% <u>\$% at Issue</u> 0.50% 3.04% 3.27% 28.42% 14.09% 3.57%	100.00% Apr-17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 100.00% 0.0
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 9 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 15 mths and ≤ 12 mths           > 15 mths and ≤ 12 mths           > 15 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 13 mths and ≤ 24 mths           > 21 mths and ≤ 24 mths           > 21 mths and ≤ 24 mths	100.00% \$% at issue 0.00% 3.35% 3.09% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36% \$3.436% 1.45% 25.41% 8.95% 34.36% 1.45%	100.00% Apr-12 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 5.98% 0.00% 100.00% 100.00% 100.00% Apr-17 13.79% 16.70% 30.49% Apr-17 0.00%
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 40% and ≤ 55%           > 55% and ≤ 60%           > 50% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 55% and ≤ 70%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 80% and ≤ 85%           > 80% and ≤ 85%           > 80% and ≤ 85%           > 80% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seaoning Analysis           > 6 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths           > 15 mths and ≤ 15 mths           > 15 mths and ≤ 21 mths           > 15 mths and ≤ 21 mths           > 18 mths and ≤ 21 mths           > 21 mt	100.00% \$ % at issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.56% 5.56% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	100.00% Apr-17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 14.93% 4.92% 5.98% 0.00% 0.00% 100.00% Apr-17 13.79% 16.70% 30.49% 0.00
Total           Outstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 70% and ≤ 75%           > 75% and ≤ 60%           > 80% and ≤ 65%           > 80% and ≤ 85%           > 85% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 9 mths           > 12 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 13 mths and ≤ 21 mths           > 18 mths and ≤ 21 mths           > 18 mths and ≤ 36 mths           > 36 mths and ≤ 36 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 60 mths	100.00% \$% at issue 0.00% 3.35% 3.09% 5.01% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% \$% at issue 25.41% 8.95% 34.36% \$.05% 3.4.36% \$.55% 1.27% 1.27% 1.27% 1.36% 1.37% 1.37% 1.37% 1.37% 1.37% 1.37% 1.36% 1.37%	100.00% Apr-12 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 5.98% 0.00% 0.00% 100.00% 100.00% 0
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 9 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 13 mths and ≤ 24 mths           > 21 mths and ≤ 48 mths           > 24 mths and ≤ 36 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 40 mths           > 24 mths and ≤ 40 mths           > 36 mths and ≤ 40 mths <td>100.00% \$% at Issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 20.00% 25.41% 8.95% 34.36% \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$</td> <td>100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.4% 4.92% 5.98% 0.00% 100.00% 100.00% 100.00% 100.00% 0.</td>	100.00% \$% at Issue 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 20.00% 25.41% 8.95% 34.36% \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.4% 4.92% 5.98% 0.00% 100.00% 100.00% 100.00% 100.00% 0.
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 40% and ≤ 55%           > 55% and ≤ 60%           > 50% and ≤ 65%           > 56% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 80% and ≤ 85%           > 80% and ≤ 85%           > 80% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 12 mths           > 24 mths and ≤ 24 mths           > 24 mths and ≤ 26 mths           > 36 mths and ≤ 48 mths           > 48 mths and ≤ 60 mths           > 36 mths and ≤ 40 mths           > 36 mths and ≤ 40 mths           > 36 mths and ≤ 60 mths           > 36 mths and ≤ 60 mths <t< td=""><td>100.00% <u>\$ % at issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.56% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% <u>\$ % at issue</u> 25.41% 8.95% 34.36% <u>\$ % at issue</u> 0.50% 3.43% <u>\$ % at issue</u> 0.50% 3.43% 1.40% 3.7% 2.41% 8.95% 3.43% 1.40% 3.7% 2.41% 3.43% 1.40% 3.7% 3.43% 6.14% 7.14</td><td>100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 4.92% 5.98% 0.00% 100.00% 100.00% 100.00% 0.0</td></t<>	100.00% <u>\$ % at issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.56% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% <u>\$ % at issue</u> 25.41% 8.95% 34.36% <u>\$ % at issue</u> 0.50% 3.43% <u>\$ % at issue</u> 0.50% 3.43% 1.40% 3.7% 2.41% 8.95% 3.43% 1.40% 3.7% 2.41% 3.43% 1.40% 3.7% 3.43% 6.14% 7.14	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 15.85% 7.49% 4.92% 5.98% 0.00% 100.00% 100.00% 100.00% 0.0
Total           Outstanding Balance LVR Distribution           6 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 35% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 65%           > 65% and ≤ 65%           > 70% and ≤ 65%           > 70% and ≤ 75%           > 75% and ≤ 60%           > 80% and ≤ 75%           > 75% and ≤ 80%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgaze Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 15 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 15 mths           > 12 mths and ≤ 21 mths           > 12 mths and ≤ 21 mths           > 13 mths and ≤ 21 mths           > 21 mths and ≤ 36 mths           > 24 mths and ≤ 36 mths           > 24 mths and ≤ 48 mths           > 48 mths and ≤ 60 mths           > 60 mths and ≤ 72 mths           > 72 mths and ≤ 72 mths           > 72 mths and ≤ 9 mths <td< td=""><td>100.00% <u>\$% at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 20.00% 25.41% 8.95% 34.36% <u>\$% at Issue</u> 0.50% 3.04% 0.35% 28.42% 14.09% 3.57% 21.13% 6.03% 0.43%</td><td>100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% 100.00% Apr - 17 13.79% 16.70% 30.49% Apr - 17 0.00% 0.</td></td<>	100.00% <u>\$% at Issue</u> 0.00% 3.35% 3.09% 3.93% 1.90% 5.01% 6.59% 5.56% 10.22% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 20.00% 25.41% 8.95% 34.36% <u>\$% at Issue</u> 0.50% 3.04% 0.35% 28.42% 14.09% 3.57% 21.13% 6.03% 0.43%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 15.21% 4.72% 10.03% 4.54% 7.49% 14.93% 4.92% 5.98% 0.00% 100.00% 100.00% Apr - 17 13.79% 16.70% 30.49% Apr - 17 0.00% 0.
Total           Qutstanding Balance LVR Distribution           ≤ 0%           > 0% and ≤ 25%           > 25% and ≤ 30%           > 30% and ≤ 35%           > 33% and ≤ 40%           > 40% and ≤ 45%           > 45% and ≤ 50%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 55% and ≤ 60%           > 60% and ≤ 65%           > 65% and ≤ 70%           > 70% and ≤ 75%           > 75% and ≤ 80%           > 88% and ≤ 90%           > 90% and ≤ 95%           Total           Mortgage Insurance Genworth QBE           Total           Seasoning Analysis           > 6 mths and ≤ 9 mths           > 9 mths and ≤ 12 mths           > 12 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 13 mths and ≤ 12 mths           > 14 mths and ≤ 44 mths           > 24 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 48 mths           > 36 mths and ≤ 40 mths	100.00% \$% at issue 0.00% 3.35% 3.09% 5.01% 5.56% 1.02% 9.13% 2.91% 14.60% 27.46% 1.77% 4.47% 0.00% 100.00% <b>\$% at issue</b> 25.41% 8.95% 34.36% <b>\$% at issue</b> 25.41% 8.95% 34.36% 34.36% 14.09% 3.42% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 14.09% 3.57% 15.01% 14.09% 3.57% 14.3% 14.09% 3.57% 14.3% 14.3% 14.09% 3.57% 14.3% 14.3% 14.09% 3.57% 14.3% 14.3% 14.09% 3.57% 14.3% 14.3% 14.09% 3.57% 14.3% 14.3% 14.2%	100.00% Apr - 17 -0.82% 6.50% 0.85% 1.70% 2.97% 5.13% 4.72% 10.03% 4.54% 15.85% 7.49% 4.54% 15.85% 7.49% 6.98% 0.00% 100.00% 100.00% 100.00% 100.00% 100.00% 0.00%

Geographic Distribution ACT - Metro Total ACT		<mark>\$ % at Issue</mark> 2.01% 2.01%		<u>Apr - 17</u> 0.00% 0.00%
NSW - Inner city NSW - Metro NSW - Non metro Total NSW		0.00% 26.29% 8.37% 34.67%		0.00% 29.01% 8.70% 37.71%
NT - Metro NT - Non metro Total NT		0.00% 0.00% 0.00%		0.00% 0.00% 0.00%
QLD - Inner city QLD - Metro QLD - Non metro Total QLD		0.00% 7.67% 5.12% 12.78%		0.00% 5.35% 7.75% 13.09%
SA - Inner city SA - Metro SA - Non metro Total SA		0.00% 7.65% 0.61% 8.26%		0.00% 14.70% 0.00% 14.70%
TAS - Inner city TAS - Metro TAS - Non metro Total TAS		0.81% 0.00% 0.00% 0.81%		0.00% 0.00% 0.00% 0.00%
VIC - Inner city VIC - Metro VIC - Non metro Total VIC		0.00% 20.07% 4.58% 24.65%		0.00% 19.42% 0.00% 19.42%
WA - Inner city WA - Metro WA - Non metro Total WA		0.00% 16.82% 0.00% 16.82%		0.00% 15.08% 0.00% 15.08%
Total Inner City Total Metro Total Non Metro Total		0.81% 80.52% 18.68% 100.00%		0.00% 83.55% <u>16.45%</u> 100.00%
ARREARS \$ % (scheduled balance basis) Oct-15 Nov-15 Dec-15	31-60 2.77% 2.78% 0.00%	<u>61-90</u> 0.00% 0.00% 1.25%	<u>90+</u> 0.00% 0.00% 0.00%	<u>Total</u> 2.77% 2.78% 1.25%

PRINCIPAL LOSS	No. of loans	LMI claim (A\$)	LMI payment (A\$)	Net loss
MORTGAGE IN POSSESSION	No of Accounts NIL	Amount (\$) NIL		
Abi-11		-		
Mar-17 Apr-17	-	-		
Feb-17	-	-		
Jan-17	-	-		
Dec-16	-	-		
Nov-16	-	-		
Oct-16	-	-		
Sep-16	1	403,830		
Aug-16	1	406,258		
		406,946		
Jun-16 Jul-16	1	406,726		
May-16	1	404,994		
Apr-16	-	-		
Mar-16	-	-		
Feb-16	-	-		
Jan-16	-	-		
Dec-15	-	-		
	-	-		
Oct-15 Nov-15	-	-		
MORTGAGE SAFETY NET Oct-15	No of Accounts	Amount (\$)		
Apr-17	0.00%	0.00%	0.00%	0.00%
Mar-17	0.00%	0.00%	0.00%	0.00%
Feb-17	0.00%	0.00%	0.00%	0.00%
Jan-17	0.00%	0.00%	0.00%	0.00%
Dec-16	0.00%	0.00%	0.00%	0.00%
Nov-16	0.00%	0.00%	0.00%	0.00%
Oct-16	0.00%	0.00%	3.76%	3.76%
Sep-16	0.00%	0.00%	7.33%	7.33%
Aug-16	0.00%	0.00%	7.31%	7.31%
Jul-16	0.00%	0.00%	7.16%	7.16%
Jun-16	0.00%	0.00%	6.73%	6.73%
May-16	0.00%	0.00%	6.53%	6.53%
Apr-16	0.00%	5.12%	1.34%	6.45%
Mar-16	3.39%	2.92%	0.00%	6.31%
Feb-16	1.60%	1.27%	0.00%	2.86%
Jan-16	1.26%	0.00%	0.00%	1.26%
Dec-15	0.00%	1.25%	0.00%	1.25%
	2.78%	0.00%	0.00%	2.78%